

November 14, 2012

VIA ELECTRONIC MAIL

The Honorable Denise L. Cote
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Room 1610
New York, NY 10007-1312

Re: FHFA Actions

Dear Judge Cote:

Without addressing Defendants' characterization of the discussions between the parties, with which FHFA disagrees, FHFA is willing to reserve the scheduling of interim dates in Tranches 3 and 4 until January 2013, consistent with paragraph 18 of FHFA's Proposed Order. Accordingly, FHFA agrees to withdraw paragraphs 19-23 of FHFA's Proposed Order.

Respectfully submitted,

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Bank AG, FHFA v. Citigroup Inc., and FHFA v.
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